**PROJECT QUESTIONNAIRE FOR THE SET-UP OF INVESTMENT VEHICLES**

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INPUT FOR STRUCTURING A TAILORED SOLUTION

|  |  |
| --- | --- |
|  | Information about the Initiator |

**Name: (Please type here)**

**Company: (Please type here)**

**Address: (Please type here)**

**Phone: (Please type here)**

**Email: (Please type here)**

**WhatsApp: (Please type here)**

**Website: (Please type here)**

|  |  |
| --- | --- |
|  | Objective |

**The objective to be achieved/the solution(s) sought by the initiator**

[ ]  Structuring holding as a fund / investment vehicle

[ ]  Moving an existing offshore structure to onshore (e.g. Luxembourg, the Netherlands etc.).

[ ]  Raising funding internationally (if any particular country, please indicate)

[ ]  Other, please indicate:

|  |  |
| --- | --- |
|  | Legal status and preferences |

 **Legal structure**

[ ]  Mono-compartmental structure (a single sub-fund)

[ ]  Umbrella structure with possibility of multiple sub-funds

 Sub-funds to be rented out (“white labelling”) Yes[ ]  No[ ]

[ ]  Single asset vehicle

[ ]  Master-Feeder structure (An on/offshore Master with a LU based Feeder)

**Name of the fund: (Please type here)**

**Number of initial sub-fund:** **(Please type here)**

**Applicable Law**

[ ]  Specialized Investment Funds (SIF), according to Law dated 13th February 2007

[ ]  Part II Funds, according to Law dated 17th December 2010

[ ]  Reserved Alternative Investment Fund (RAIF), according to Law dated 23rd July 2016

[ ]  Societe d’investissement en Capital a Risque (SICAR), according to Law dated 15th June 2004

 **Legal structure**

[ ]  SICAV

[ ]  FCP

[ ]  SICAF

 **Intervening parties**

[ ]  Promoter/Initiator: **(Please type here)**

[ ]  Investment Manager: **(Please type here)**

[ ]  Investment Advisor, if any: **(Please type here)**

[ ]  Management Company: **(Please type here)**

[ ]  Law firm: **(Please type here)**

[ ]  Auditor: **(Please type here)**

[ ]  Tax adviser: **(Please type here)**

[ ]  Independent valuator, only if required: **(Please type here)**

|  |  |
| --- | --- |
|  | Registrar and types of the shares / units |

 **Registrar activity**

* Estimated number of registered shareholders/unit holders: XX at start.
* Estimated number of registered shareholders/unit holders in total: XX-XX
* Geographical origin of the shareholders / unit holders (main expected countries) : XX

[ ]  FATF

[ ]  Non – FATF

* Origin of the seed capital: Seed
* Type of investors (estimation):

[ ]  Retail investors **(Please type here number of investors or %)**

[ ]  High net-worth individuals **(Please type here number of investors or %)**

[ ]  Professional investors **(Please type here number of investors or %)**

[ ]  Institutional investors **(Please type here number of investors or %)**

[ ]  via Placing Agents **(Please type the names of these entities or %)**

[ ]  via a Nominee account **(Please type here number of these entities or %)**

[ ]  US Persons, if any **(Please type here number of investors or %)**

* Order transmission on the Registrar level:

[ ]  Individual forwarding of subscription / redemption orders to the Registrar

[ ]  General forwarding of capital stock orders by the Central agent (or eventually the Promoter)

**Characteristics of the shares / units**

* Type and number of shares / units:

[ ]  Distribution - Number:

[ ]  Capitalisation - Number:

[ ]  Hedged - Number:

[ ]  Non-hedged - Number:

[ ]  Others – please specify: (Please type here)

* Currency of the shares/units:

[ ]  Main currency: (Please type here)

[ ]  Other currencies (Please type here)

* Listing of the shares / units (if applicable)

[ ]  Luxembourg Stock Exchange (LSE)

Remark : The Listing on the Luxembourg Stock Exchange (LSE) of a SIF/SICAR structure is feasible but might induce extra costs and a complex operational set-up due to the eligibility problems of the shares.

|  |  |
| --- | --- |
|  |  Description of the investment strategy |

* Investment strategy and objective:

 (Please describe the investment policy or attach a presentation of the fund)

* Calculation of the Net Asset Value

[ ]  Daily

[ ]  Weekly

[ ]  Bi-weekly

[ ]  Monthly

[ ]  Semi-annually

[ ]  Annually

[ ]  Other – please specify**:**

* Estimated Assets under management

|  |  |
| --- | --- |
| Seed capital  | **(please type here)** |
| At the end of the initial subscription period  | **(please type here)** |
| After one year | **(please type here)** |
| After three years | **(please type here)** |

* Type of targeted investments

Estimation in terms of total net assets under management

|  |  |
| --- | --- |
| [ ]  Cash deposits |  **XX,XX%** |
| [ ]  Money market instruments | **XX,XX%** |
| [ ]  Bonds | **XX,XX%** |
| [ ]  Equities | **XX,XX%** |
| [ ]  Derivative products (options, futures, ….) | **XX,XX%** |
| [ ]  Third Party UCIs (Plain vanilla Funds, Hedge Funds, Private Equity Funds, …) | **XX,XX%** |
| [ ]  Other Transferable securities | **XX,XX%** |
| [ ]  Other – please specify**:** | **XX,XX%** |
| For non-UCITS Funds only (if main strategical focus) : |  |
| [ ]  Private equity | **XX,XX%** |
| [ ]  Real Estate (usually indirect investments via SPVs or SOPARFIs) | **XX,XX%** |

Category of investments

|  |  |
| --- | --- |
| [ ]  New investments | **XX,XX%** |
| [ ]  Contribution in kind of existing investments | **XX,XX%** |

* Geographical sector

Estimation in terms of total net assets under management

|  |  |
| --- | --- |
| [ ]  Main OECD countries (Europe, USD, CAN, HK, Japan,…) | **XX,XX%** |
| [ ]  Eastern Europe | **XX,XX%** |
| [ ]  Central / South America  | **XX,XX%** |
| [ ]  Asia | **XX,XX%** |
| [ ]  Other – please specify **: (Please type here)** | **XX,XX%** |
| [ ]  Other – please specify **: (Please type here)** | **XX,XX%** |

* Portfolio description

|  |  |
| --- | --- |
| Estimated number of holdings in the portfolio | **(Please type here)** |
| Estimated number of portfolio transactions per year (purchase / sale) | **(Please type here)** |
| Prices available on a traditional pricing system(Telekurs, Reuters, Bloomberg, etc…) | **(Please type here)** |

|  |  |
| --- | --- |
| [ ]  Hedging techniques | **(Please type here)** |
| [ ]  Short sales | **(Please type here)** |
| [ ]  Securities lending | **(Please type here)** |
| [ ]  Leverage for further investment purposes  | **(Please type here)**  |
| [ ]  Bridge-financing solutions  | **(Please type here)**  |

|  |  |
| --- | --- |
|  |  Special features |

**Performance fee calculation**

[ ]  Performance fee calculation: **(Please type here)**

[ ]  Other – please specify: **(Please type here)**

**Distribution channels**

[ ]  Passporting in other countries (EU and other): **(Please list target countries)**

[ ]  Specific language required for distribution in other countries: **(Please type here)**

[ ]  Specific distribution channels (platforms, professional distributors bank networks,): **(Please type here)**

|  |
| --- |
| If you have any problems filling in this questionnaire, please contact us at structuring@thales.lu.  |